The Al Opportunity in Taiwan

Taiwan is ready to ride the AI wave. With strengths in AI hardware, digital infrastructure, and skilled talent, it's poised to unlock AI's potential, not just to drive growth and foster innovation, but also to strengthen its role in the global AI economy

NT\$1.9T

potential boost to Taiwan's economy from Al-powered growth (8% increase in gross value added)

+8%

potential wage increase as Al raises productivity and the value of hours worked

NT\$1.5T and NT\$42B

potential growth in the manufacturing sector and in online retail respectively, due to Al

What's needed to maximize the opportunity

Unlocking Al's full economic and societal value requires <u>deliberate</u> strategy across 3 pillars:

Infrastructure & innovation

Invest in R&D, cloud infrastructure, compute capacity, open government data sets, and frameworks for responsible innovation, and use AI to accelerate progress.



11% gains for Taiwan in energy efficiency optimisation estimated due to Al

How Google is contributing

For over a decade, Google has invested in AI to advance its mission to organise the world's information, and make it universally accessible and useful. Today, Google is expanding access to AI for users in Taiwan, through products like Maps, Search, and Android, while helping businesses become more productive and connect with new customers.



NT\$120B

Economic activity supported by Google products in 2024



130,000

direct, indirect and spillover jobs created by the Google Play ecosystem



NT\$23B

Economic value generated for small and medium businesses

Workforce readiness

Equip workers with Al tools and training to transition into higher-value roles.



65% of Taiwanese workers are interested in skills training to better take advantage of Al

Widespread adoption

Harness AI across the economy to address challenges such as labor shortages.



44% of potential labour shortages in Taiwan could be offset by the greater use of Al

